MACRONIX INTERNATIONAL CO., LTD.

CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

(Amounts in thousand New Taiwan Dollars except earnings per share)

	Three months ended			
	2026 Q1 (Reviewed)		2025 Q1 (Reviewed)	
Description	NT$	%	NT$	%
Net operating revenue	$ 10,468,868	100	$ 6,137,377	100
Operating costs	6,197,512	59	5,050,821	82
Gross profit	4,271,356	41	1,086,556	18
Operating expenses				
Selling and marketing	425,020	4	391,211	7
General and administrative	502,840	5	376,884	6
Research and development	1,410,924	13	1,400,648	23
Total operating expenses	2,338,784	22	2,168,743	36
(Loss)Income from operations	1,932,572	19	(1,082,187)	(18)
Total non-operation income and expense	133,794	1	112,753	2
(Loss)Income before income tax	2,066,366	20	(969,434)	(16)
Income tax Benefit (expense)	(286,997)	(3)	96,758	2
Consolidated net (Loss)income	1,779,369	17	(872,676)	(14)
Other comprehensive income for the period, net of income tax	1,954,312	19	638,514	10
Total comprehensive (Loss)income for the period	$ 3,733,681	36	$ (234,162)	(4)
Net (Loss)income attributable to				
Shareholders of the parent	$ 1,775,820	17	$ (873,053)	(14)
Non-controlling interests	3,549	-	377	-
	$ 1,779,369	17	$ (872,676)	(14)
(Loss)Earning per share	$ 0.90		$ (0.47)	

Note * For details, please refer to the reviewed financial reports of 1Q26

* Total retroactively adjuested weighted average outstanding common shares as of 1Q26 were 1,969 million shares

MACRONIX INTERNATIONAL CO., LTD. AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEETS
March 31, 2026 and March 31, 2025
(In Thousands of New Taiwan Dollars)

	March 31, 2026 (Reviewed)		March 31, 2025 (Reviewed)	
ASSETS	**Amount**	**%**	**Amount**	**%**
CURRENT ASSETS				
Cash and cash equivalents	$ 15,969,434	19	$ 12,575,865	16
Financial assets at fair value through profit or loss - current	467	-	1,821	-
Financial assets at amortized cost - current	-	-	45,730	-
Trade receivables, net	5,656,491	7	3,419,638	4
Receivables from related parties, net	392,144	-	351,210	-
Other receivables	245,705	-	336,883	-
Inventories	9,276,087	11	13,026,551	17
Other current assets	799,483	1	544,290	1
Total current assets	32,339,811	39	30,301,988	38
NON-CURRENT ASSETS				
Financial assets at fair value through profit or loss - non-current	223,092	-	259,091	1
Financial assets at fair value through other comprehensive income -non-current	8,509,366	10	3,918,885	5
Property, plant and equipment	37,488,240	46	41,299,740	52
Right-of-use assets	712,667	1	668,398	1
Intangible assets	43,996	-	58,566	-
Deferred tax assets	2,063,615	3	1,795,153	2
Other financial assets - non-current	771,994	1	764,768	1
Total non-current assets	49,812,970	61	48,764,601	62
TOTAL	$ 82,152,781	100	$ 79,066,589	100

	March 31, 2026 (Reviewed)		March 31, 2025 (Reviewed)	
LIABILITIES AND EQUITY	**Amount**	**%**	**Amount**	**%**
CURRENT LIABILITIES				
Short-term borrowings	$ 400,000	1	$ 500,000	1
Contract liability	213,734	-	52,583	-
Trade payables	2,594,700	3	1,918,294	2
Payables to related parties	647,699	1	643,481	1
Accrued compensation of employees and remuneration of directors	436,637	1	105,652	-
Payable for purchase of equipment	276,266	-	604,027	1
Other payables	1,500,935	2	1,475,669	2
Other payables to related parties	5,435	-	5,416	-
Current tax liabilities	190,295	-	6,542	-
Provisions - current	55,868	-	31,809	-
Lease liabilities - current	109,985	-	111,715	-
Current portion of long-term borrowings	7,053,921	9	4,717,579	6
Other current liabilities	391,889	-	259,415	-
Total current liabilities	13,877,364	17	10,432,182	13
NON-CURRENT LIABILITIES				
Bonds payable	110,265	-	2,840,199	4
Long-term borrowings	14,616,312	18	19,120,233	24
Deferred tax liabilities	1,133,049	1	1,010,423	1
Lease liabilities - non-current	624,360	1	571,242	1
Net defined benefit liabilities	969,354	1	989,559	1
Other non-current liabilities	173,907	-	189,043	-
Total non-current liabilities	17,627,247	21	24,720,699	31
Total liabilities	31,504,611	38	35,152,881	44
EQUITY ATTRIBUTABLE TO SHAREHOLDERS OF THE PARENT				
Share capital	19,813,088	24	18,558,264	23
Capital surplus	2,076,516	3	575,323	1
Retained earnings	21,905,474	27	22,605,414	29
Other equity	7,003,488	8	2,330,981	3
Treasury shares	(159,061)	-	(159,061)	-
Total equity attributable to owners of the Company	50,639,505	62	43,910,921	56
NON-CONTROLLING INTERESTS	8,665	-	2,787	-
Total equity	50,648,170	62	43,913,708	56
TOTAL	$ 82,152,781	100	$ 79,066,589	100

Note * For details, please refer to the reviewed financial reports of 1Q26