MACRONIX INTERNATIONAL CO., LTD.

CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

(Amounts in thousand New Taiwan Dollars except earnings per share)

	Three months ended			
	2026 Q2 (Reviewed)		2025 Q2 (Reviewed)	
Description	NT$	%	NT$	%
Net operating revenue	$ 19,124,524	100	$ 6,799,341	100
Operating costs	6,804,506	36	5,735,254	84
Gross profit	12,320,018	64	1,064,087	16
Operating expenses				
Selling and marketing	559,591	3	374,451	6
General and administrative	922,450	5	382,645	6
Research and development	1,870,441	9	1,386,050	20
Total operating expenses	3,352,482	17	2,143,146	32
Income(Loss) from operations	8,967,536	47	(1,079,059)	(16)
Total non-operation income and expense	232,311	1	(328,588)	(5)
Income(Loss) before income tax	9,199,847	48	(1,407,647)	(21)
Income tax (Expense)Benefit	(1,464,054)	(8)	131,816	2
Consolidated net Income(Loss)	7,735,793	40	(1,275,831)	(19)
Other comprehensive income for the period, net of income tax	3,548,210	19	(170,964)	(2)
Total comprehensive Income(Loss) for the period	$ 11,284,003	59	$ (1,446,795)	(21)
Net (Loss)income attributable to				
Shareholders of the parent	$ 7,732,091	40	$ (1,276,121)	(19)
Non-controlling interests	3,702	-	290	-
	$ 7,735,793	40	$ (1,275,831)	(19)
(Loss)Earning per share	$ 3.91		$ (0.69)	

Note * For details, please refer to the reviewed financial reports of 2Q26

* Total retroactively adjuested weighted average outstanding common shares as of 2Q26 were 1,980 million shares

MACRONIX INTERNATIONAL CO., LTD. AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEETS
June 30, 2026 and June 30, 2025
(In Thousands of New Taiwan Dollars)

	June 30, 2026 (Reviewed)		June 30, 2025 (Reviewed)			June 30, 2026 (Reviewed)		June 30, 2025 (Reviewed)	
ASSETS	**Amount**	**%**	**Amount**	**%**	**LIABILITIES AND EQUITY**	**Amount**	**%**	**Amount**	**%**
CURRENT ASSETS					CURRENT LIABILITIES				
Cash and cash equivalents	$ 22,294,578	23	$ 12,284,074	16	Short-term borrowings	$ -	-	$ 600,000	1
Financial assets at fair value through profit or loss - current	344	-	3,035	-	Contract liability	160,562	-	59,836	-
Trade receivables, net	10,267,038	11	3,422,143	4	Trade payables	3,010,047	3	2,059,153	3
Receivables from related parties, net	484,383	-	342,885	1	Payables to related parties	659,359	1	473,583	1
Other receivables	405,589	-	307,920	-	Accrued compensation of employees and remuneration of directors	2,296,753	2	56,433	-
Inventories	9,756,117	10	12,146,148	16	Payable for purchase of equipment	650,323	1	427,574	-
Other current assets	630,395	1	539,691	1	Other payables	1,668,371	2	1,295,739	2
					Other payables to related parties	30	-	30	-
Total current assets	43,838,444	45	29,045,896	38	Current tax liabilities	1,265,612	1	2,296	-
					Provisions - current	41,106	-	37,860	-
					Lease liabilities - current	106,584	-	98,991	-
					Current portion of long-term borrowings	8,208,513	8	4,948,042	6
					Other current liabilities	516,646	1	249,887	-
					Total current liabilities	18,583,906	19	10,309,424	13
NON-CURRENT ASSETS					NON-CURRENT LIABILITIES				
Financial assets at fair value through profit or loss - non-current	222,080	-	228,621	-	Bonds payable	99,687	-	2,853,279	4
Financial assets at fair value through other comprehensive income -non-current	12,064,160	13	4,106,466	5	Long-term borrowings	12,919,421	14	19,027,935	25
Property, plant and equipment	37,118,207	38	40,627,078	52	Deferred tax liabilities	1,152,532	1	1,016,977	1
Right-of-use assets	688,527	1	634,057	1	Lease liabilities - non-current	604,207	1	551,434	1
Intangible assets	40,107	-	49,054	-	Net defined benefit liabilities	972,145	1	985,486	1
Deferred tax assets	1,703,023	2	1,939,670	3	Other non-current liabilities	170,109	-	183,162	-
Other financial assets - non-current	771,939	1	763,768	1	Total non-current liabilities	15,918,101	17	24,618,273	32
Total non-current assets	52,608,043	55	48,348,714	62	Total liabilities	34,502,007	36	34,927,697	45
					EQUITY ATTRIBUTABLE TO SHAREHOLDERS OF THE PARENT				
					Share capital	19,818,566	20	18,558,264	24
					Capital surplus	2,083,345	2	575,323	1
					Retained earnings	29,637,565	31	21,318,031	27
					Other equity	10,551,698	11	2,171,279	3
					Treasury shares	(159,061)	-	(159,061)	-
					Total equity attributable to owners of the Company	61,932,113	64	42,463,836	55
					NON-CONTROLLING INTERESTS	12,367	-	3,077	-
					Total equity	61,944,480	64	42,466,913	55
TOTAL	$ 96,446,487	100	$ 77,394,610	100	TOTAL	$ 96,446,487	100	$ 77,394,610	100

Note * For details, please refer to the reviewed financial reports of 2Q26