MACRONIX INTERNATIONAL CO., LTD.

CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

(Amounts in thousand New Taiwan Dollars except earnings per share)

	Three months ended			
	2026 Q3 (Reviewed)		2025 Q3 (Reviewed)	
Description	NT$	%	NT$	%
Net operating revenue	$ 24,237,272	100	$ 8,214,162	100
Operating costs	7,151,660	29	7,102,163	86
Gross profit	17,085,612	71	1,111,999	14
Operating expenses				
Selling and marketing	600,889	2	376,021	5
General and administrative	1,245,318	5	464,896	6
Research and development	2,306,984	10	1,415,123	17
Total operating expenses	4,153,191	17	2,256,040	28
Income(Loss) from operations	12,932,421	54	(1,144,041)	(14)
Total non-operation income and expense	64,728	0	190,176	2
Income(Loss) before income tax	12,997,149	54	(953,865)	(12)
Income tax (Expense)Benefit	(2,046,269)	(9)	91,459	1
Consolidated net Income(Loss)	10,950,880	45	(862,406)	(11)
Other comprehensive income for the period, net of income tax	350,752	2	789,323	10
Total comprehensive Income(Loss) for the period	$ 11,301,632	47	$ (73,083)	(1)
Net (Loss)income attributable to				
Shareholders of the parent	$ 10,944,709	45	$ (863,264)	(10)
Non-controlling interests	6,171	-	858	-
	$ 10,950,880	45	$ (862,406)	(10)
(Loss)Earning per share	$ 5.52		$ (0.47)	

Note * For details, please refer to the reviewed financial reports of 3Q26

* Total retroactively adjuested weighted average outstanding common shares as of 3Q26 were 1,983 million shares

MACRONIX INTERNATIONAL CO., LTD. AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEETS
September 30, 2026 and September 30, 2025
(In Thousands of New Taiwan Dollars)

ASSETS	September 30, 2026 (Reviewed) Amount	%	September 30, 2025 (Reviewed) Amount	%
CURRENT ASSETS				
Cash and cash equivalents	$ 29,563,540	26	$ 12,713,335	17
Financial assets at fair value through profit or loss - current	-	-	5,400	-
Trade receivables, net	13,686,996	12	3,794,325	5
Receivables from related parties, net	497,170	1	909,814	1
Other receivables	412,027	-	206,342	-
Inventories	11,537,302	10	10,096,670	13
Other current assets	452,813	-	297,485	1
Total current assets	56,149,848	49	28,023,371	37
NON-CURRENT ASSETS				
Financial assets at fair value through profit or loss - non-current	222,080	-	237,556	-
Financial assets at fair value through other comprehensive income -non-current	12,354,015	11	4,734,099	6
Property, plant and equipment	38,928,449	34	39,598,604	52
Right-of-use assets	713,007	1	720,115	1
Intangible assets	63,189	-	47,558	-
Deferred tax assets	1,294,460	1	2,097,709	3
Prepayments for equipment	2,359,254	2	-	-
Other financial assets - non-current	1,710,364	2	763,137	1
Total non-current assets	57,644,818	51	48,198,778	63
TOTAL	$ 113,794,666	100	$ 76,222,149	100

LIABILITIES AND EQUITY	September 30, 2026 (Reviewed) Amount	%	September 30, 2025 (Reviewed) Amount	%
CURRENT LIABILITIES				
Short-term borrowings	$ -	-	$ 690,000	1
Contract liability	255,723	-	69,708	-
Trade payables	3,405,966	3	2,143,802	3
Payables to related parties	1,408,242	1	479,408	1
Accrued compensation of employees and remuneration of directors	4,932,967	4	31,563	-
Payable for purchase of equipment	1,723,988	2	327,977	-
Other payables	1,777,564	2	1,265,581	2
Other payables to related parties	5,435	-	5,436	-
Current tax liabilities	2,871,267	3	2,217	-
Provisions - current	47,963	-	46,817	-
Lease liabilities - current	105,099	-	95,476	-
Current portion of long-term borrowings	7,212,089	6	6,354,163	8
Other current liabilities	686,139	1	336,186	-
Total current liabilities	24,432,442	22	11,848,334	15
NON-CURRENT LIABILITIES				
Bonds payable	-	-	2,832,977	4
Long-term borrowings	13,075,307	11	16,230,892	21
Deferred tax liabilities	1,163,939	1	1,077,141	2
Lease liabilities - non-current	630,863	1	643,384	1
Net defined benefit liabilities	974,720	1	981,981	1
Other non-current liabilities	171,274	-	180,232	-
Total non-current liabilities	16,016,103	14	21,946,607	29
Total liabilities	40,448,545	36	33,794,941	44
EQUITY ATTRIBUTABLE TO SHAREHOLDERS OF THE PARENT				
Share capital	19,818,566	17	18,573,482	24
Capital collected in advance	44,043	-	-	-
Capital surplus	2,139,311	2	593,483	1
Retained earnings	40,612,049	36	20,419,410	27
Other equity	10,872,675	9	2,995,959	4
Treasury shares	(159,061)	-	(159,061)	-
Total equity attributable to owners of the Company	73,327,583	64	42,423,273	56
NON-CONTROLLING INTERESTS	18,538	-	3,935	-
Total equity	73,346,121	64	42,427,208	56
TOTAL	$ 113,794,666	100	$ 76,222,149	100

Note * For details, please refer to the reviewed financial reports of 3Q26